Team of seasoned professionals

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Sample of the JPods leadership team that came together to retool urban transportation

Charlie Fletcher
Chairman
MG (retired) former Army Transportation command general

Auta Lopes, Co-CEO

Managed a $22 billion pension fund.
Managing Partner for a capital company.

Brenda Stoner, Co-Founder

PickUp in 100 cities.

James, Co-Founder

Inventor of solar-powered mobility networks.

JT Williams, Co-CEO Real estate developer, Chairman of Transportation Projects - Governor's GRTA Board for 19 years.

David Sanders, Co-Founder

President and COO

Mike Evans, Co-Founder

Operations and President of Macon Mobility Company.

Size of the Problem: $107.5 billion per year in TX

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$107.5 billion per year spent in traffic:

- $72.8 billion per year for oil (link).
- $ 8.6 billion per year for congestion (link)
- $26.1 billion per year for accidents (link).
  - 239,539 injuries, 4,489 deaths (link)

Convert costs into jobs and savings

JPods build on the success of Morgantown's PRT

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JPods provide on-demand service

10X Solution: JPods solar-powered mobility networks

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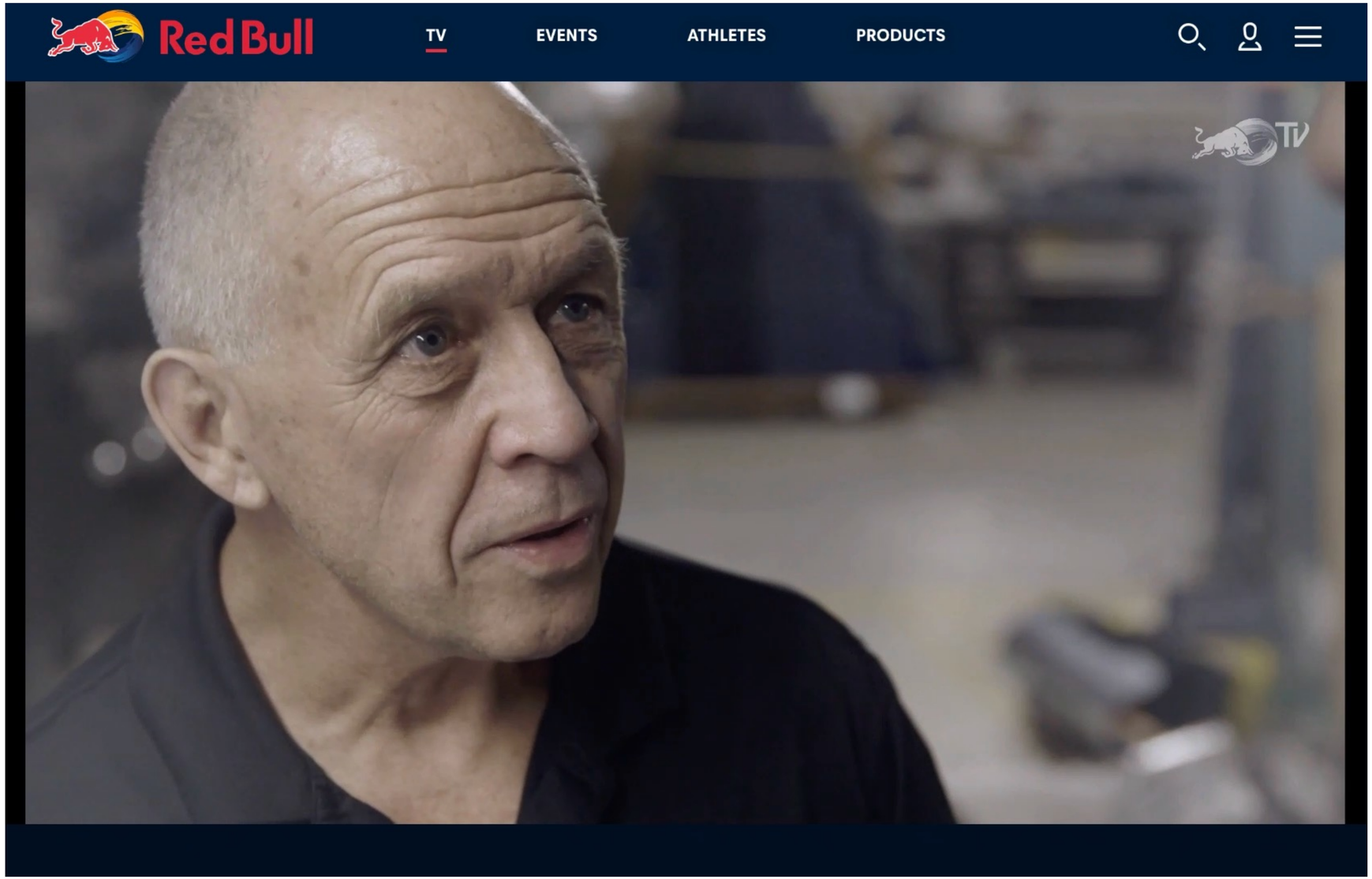
Builds on and modernize the benefits of the Morgantown PRT

JPods patent (6,810,817):

- ***Networks of self-driving cars:*** "A method of controlling a transportation System for moving people, freight, and any combination whereof using a distributed network of intelligent devices without requiring the aid of a human driver"
- ***Solar-powered mobility networks***: "The method... providing... Solar and wind power generators integrated into the physical Structure of Said transportation System...."



JPods approach freight railroad efficiencies in cities

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JPods approach freight railroad efficiency

10X Lower costs - grade separation/automation

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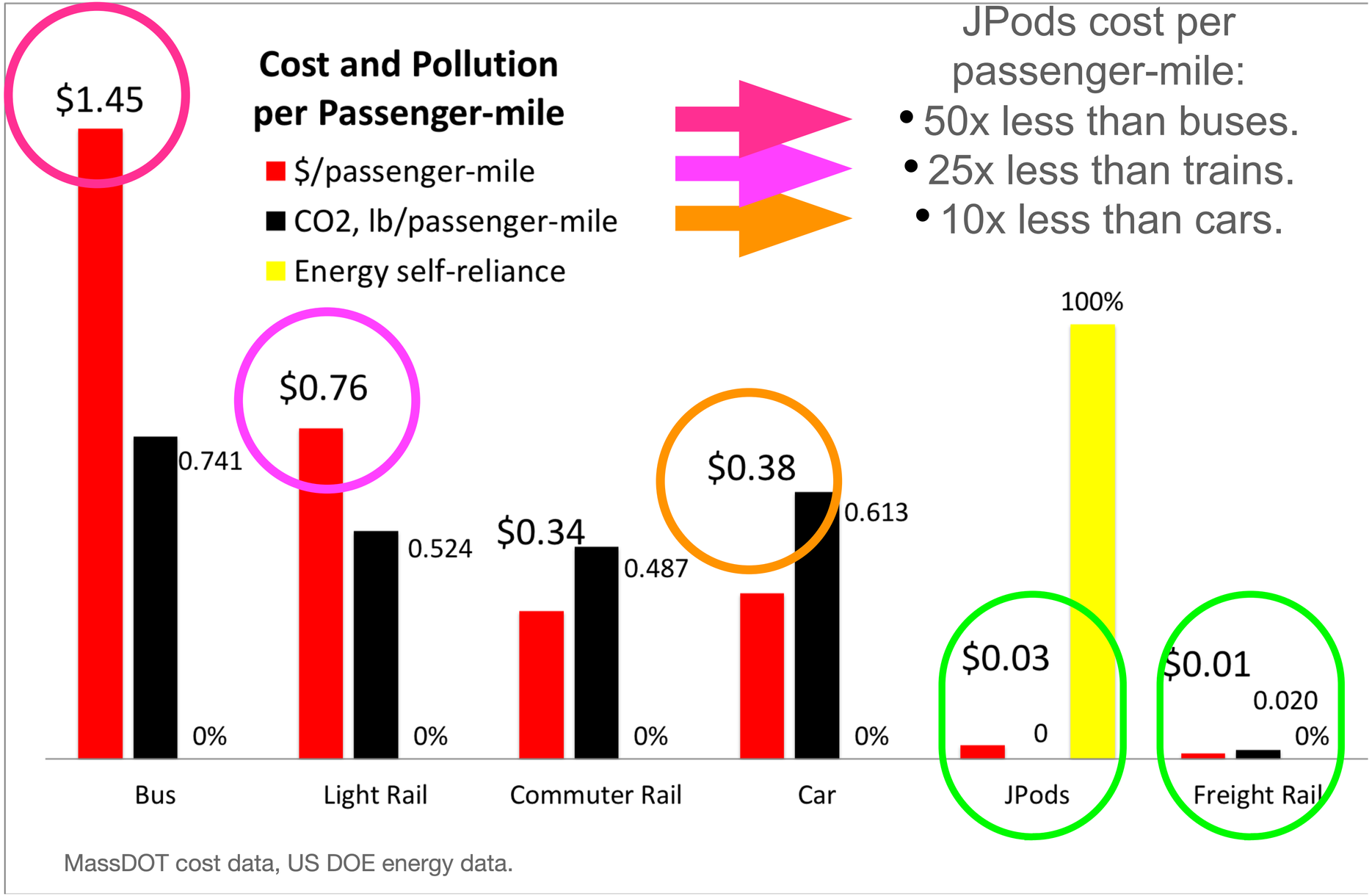

JPods cost per passenger-mile:

- 50x less than buses.
- 25x less than trains.
- 10x less than cars.

Private Funding, Known Regulation Costs, Speed of Execution

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Goldman Sachs Asset Management

Private Credit Group

This letter non-binding and is intended for discussion purposes only. It does not purport to summarize all the terms, conditions, representations, warranties and other provisions with respect to the transactions referred to herein. which transactions, if agreed, would be entered into on the basis of mutually satisfactory documentation after, among other things, diligence) and receipt of necessary internal and extern an implied commitment by Goldman Sachs BDC, Inc. proposed transaction..

March 20, 2019

Mr. Bill James and Mr. Charles Fletcher
JPods, LLC
3939 E 60th PL
Tulsa, OK 74135

Dear Mr. James and Mr. Fletcher,

In connection with JPods, LLC ("JPODS
this highly interest letter is intended to
Asset Management Private Credit Group

Based on our discussions to date and si
GSAM PCG is interested in providing th

We look forward to learning more about

Best,

Goldman Sachs Asset Management Pr

By: _____

Name: David Yu
Title: Managing Director

PFX
PROJECT FINANCE EXCHANGE

Project Finance Exchange (PFX)
Piccadilly Business Centre,
Manchester,
M12 6AE, UK

david@projectfinanceexchange.com
www.projectfinanceexchange.com
Tel : +44 7854 497535

Bill James, CEO
JPods LLC
3939 E 60th PL
Tulsa,
OK 74135

10th September 2022

Dear Bill,

Re: North Central Texas Council of Governments | Transport and Infrastructure Certification Program

It was a pleasure to hear from you again and, as discussed, I am pleased to confirm that funding will be available for your pilot ROW project. There are a number of investors on our register who would be interested in pursuing this. However, with all of them the following headline conditions would need to be met:

1. Engineering, Procurement and Construction (EPC) contractors meet investors' track record and financial stability requirements.
2. A guarantee of repayment from an entity rated 'A' or better by Moody's, S&P, Fitch or other acceptable agency. You indicate that such arrangements are possible. If not, we might be able to arrange an insurance wrap backed by Lloyds of London and other leading insurance markets. In such a case their A+ rating would be endowed on the project.
3. A feasibility study from an authoritative source.
4. Proof of wayleaves and all other permits and permissions as required by Federal and Municipal authorities.
5. Full financials audited by a credible entity.

This would be a start point. Should we move forward I will arrange for you to be looked after directly by the most appropriate PFX Regional Manager.

Looking forward to hearing from you with next steps.

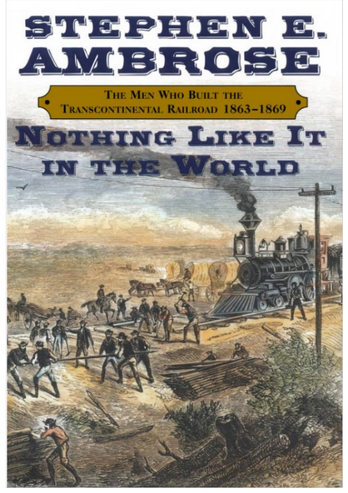
Sincerely,

David G Rose, Chairman

Exchange Media (PFX) Ltd, Piccadilly Business Centre, Manchester, M12 6AE | UK Reg No: 13617543

Private capital stated an interest to invest based on:

- Certification using Texas Dept of Insurance (ASTM F24)
- Networks 5 times more efficient than roads pay 5% of gross transportation revenues to use airspace over public ways.
- Repeat the success of building the Transcontinental Railroads



Timeline:

- Define specific networks with justifiable paybacks.
- 18-24 months to ramp the manufacturing base and certify initial networks.
- Once building, built at the rate of the railroads in the 1860s.

10X Certifying by TX Dept of Insurance Allows Private Funding

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Federal DOT Standards:

- 11,200 injuries per million,
- 2021 Texas
  - 239,539 injuries
  - 4,489 deaths

Morgantown PRT: Self-regulated,

- 5 minor injuries in 50 years
- Not a repeatable certification process

Texas Department of Insurance: ASTM-International F24

- 0.9 injuries per million, 10,000X improvement
- Fundable
- Repeatable certification process
- Excellent process
- Known cost of compliance
- Known regulatory delays
- Known risks to investors
- International standard supports exports

10X More stations - more access

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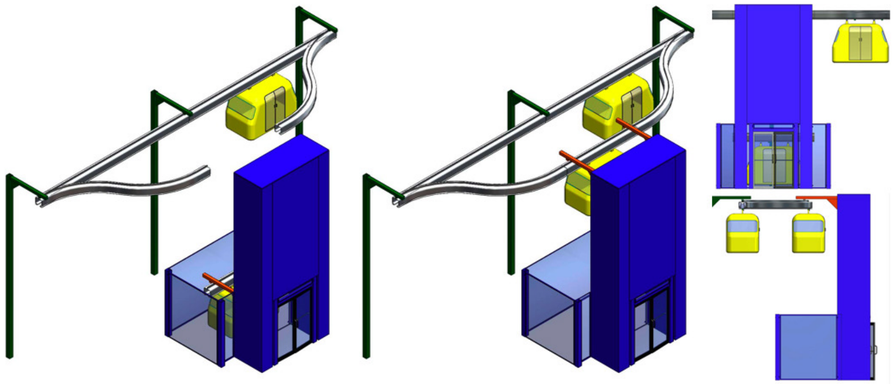
Roll-in and roll-out of vehicles.

Stations integrated into existing buildings.

Herring-bone and In-line stations for different loading needs.

Multiple tier stations to meet high density needs.

Stations as small as a two parking spots and ground level loading.



10X Less capital - Mesh Network Example

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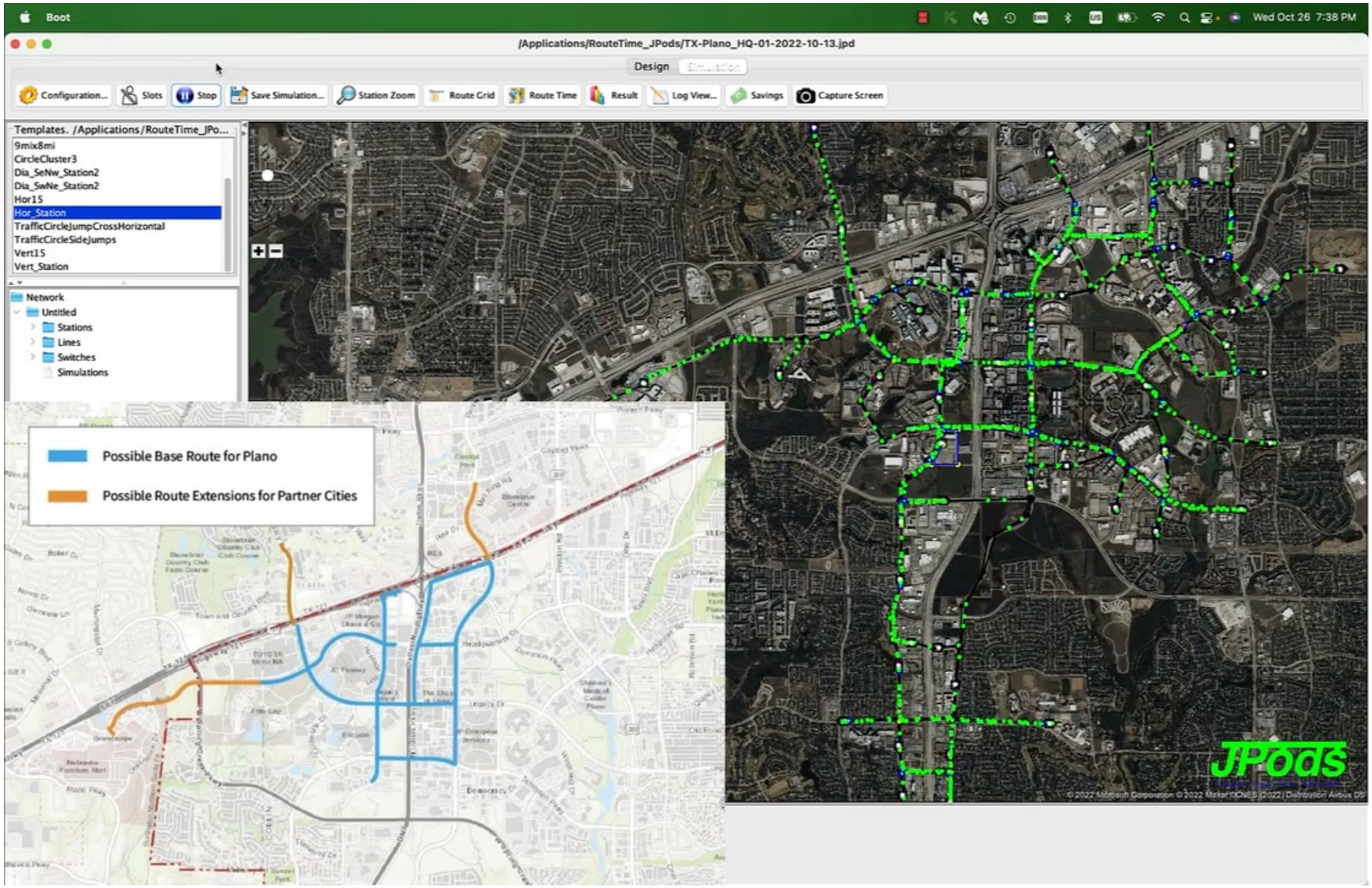

Accessibility - JPods Bridge Linear Barriers

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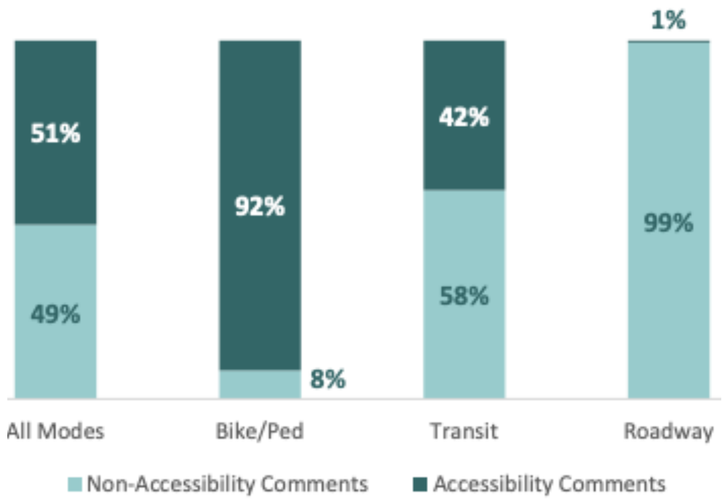
In nearly every town and city there are “uncrossable” roads between parts of the economic community.

US 75 in Plano, TX.

92% of Pedestrians and Bikers state accessibility concerns.



JPods Networks bridging these barriers is fundable.

Example of connecting business across highways and the DART station.

Accessibility - JPods Supports Options for ADA, Bikes, Walkers

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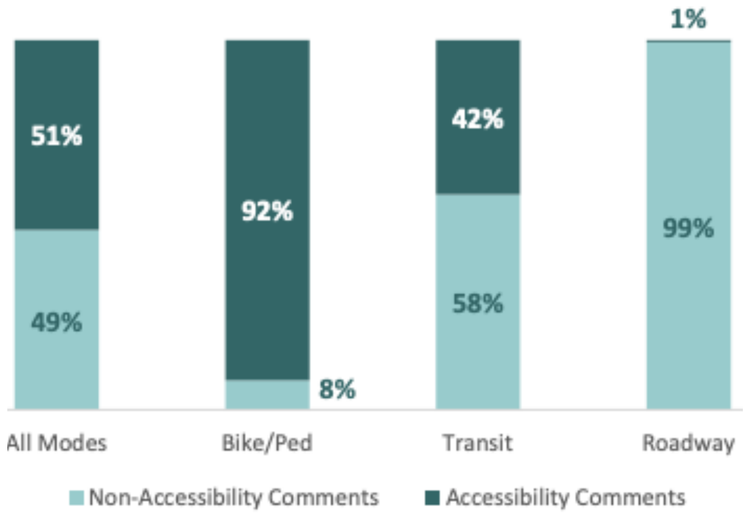
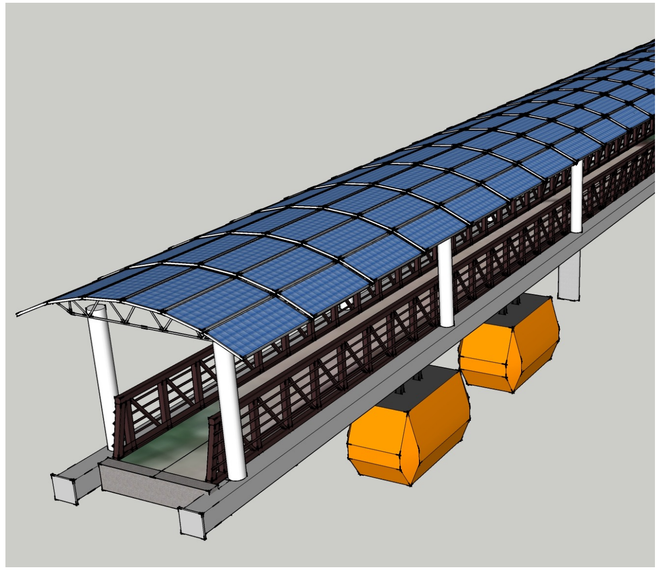
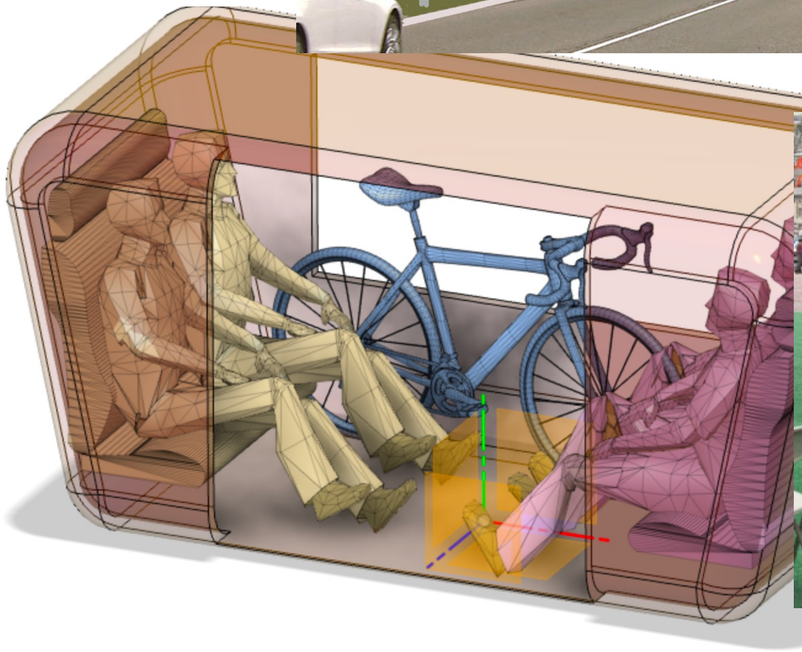
Accessibility: “the ease with which people can reach desired destinations.”

92% of Pedestrians and Bikers state accessibility concerns.

JPods Networks provide multiple option so walking and biking can be safer and big contributors to sustainable mobility.



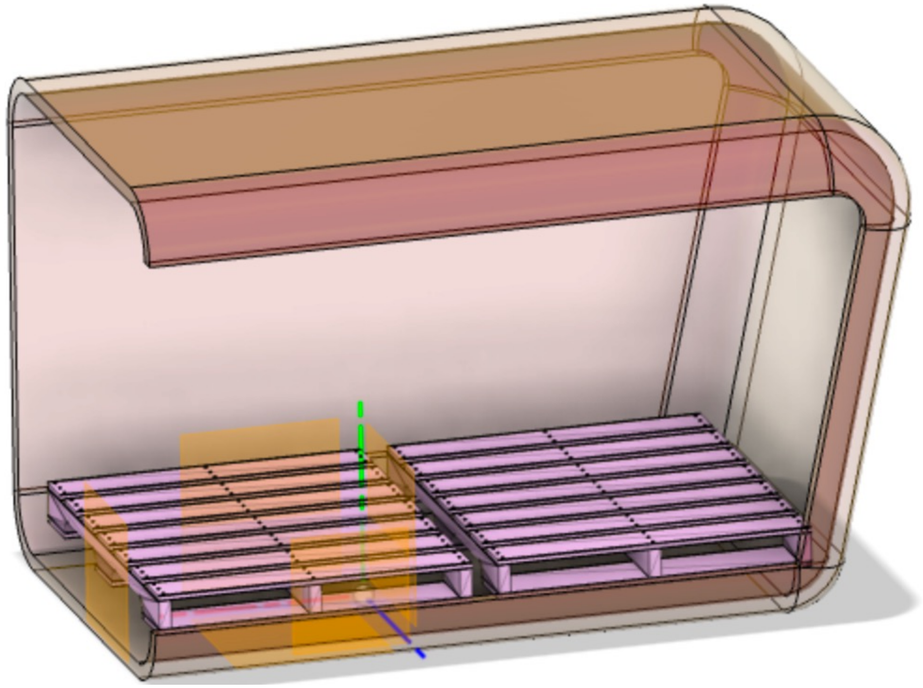




CargoPods™ Equity in Freight

www.JPodsTX.com

- Air Cargo and Railhead (Tarmac/railhead to warehouse)
  - Trucks (automated/driver)
  - Gantry concept, within ~3 miles
- Urban Freight with CargoPods
  - Replace batch truck with streaming CargoPods
  - Apply warehouse robots on the scale of cities
- Small companies/stores, equal access to sending and receiving goods.



Jobs: Manufacturing components

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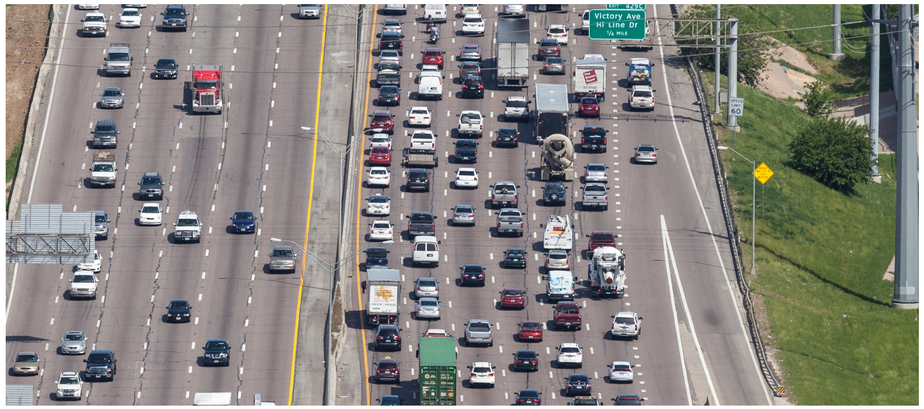
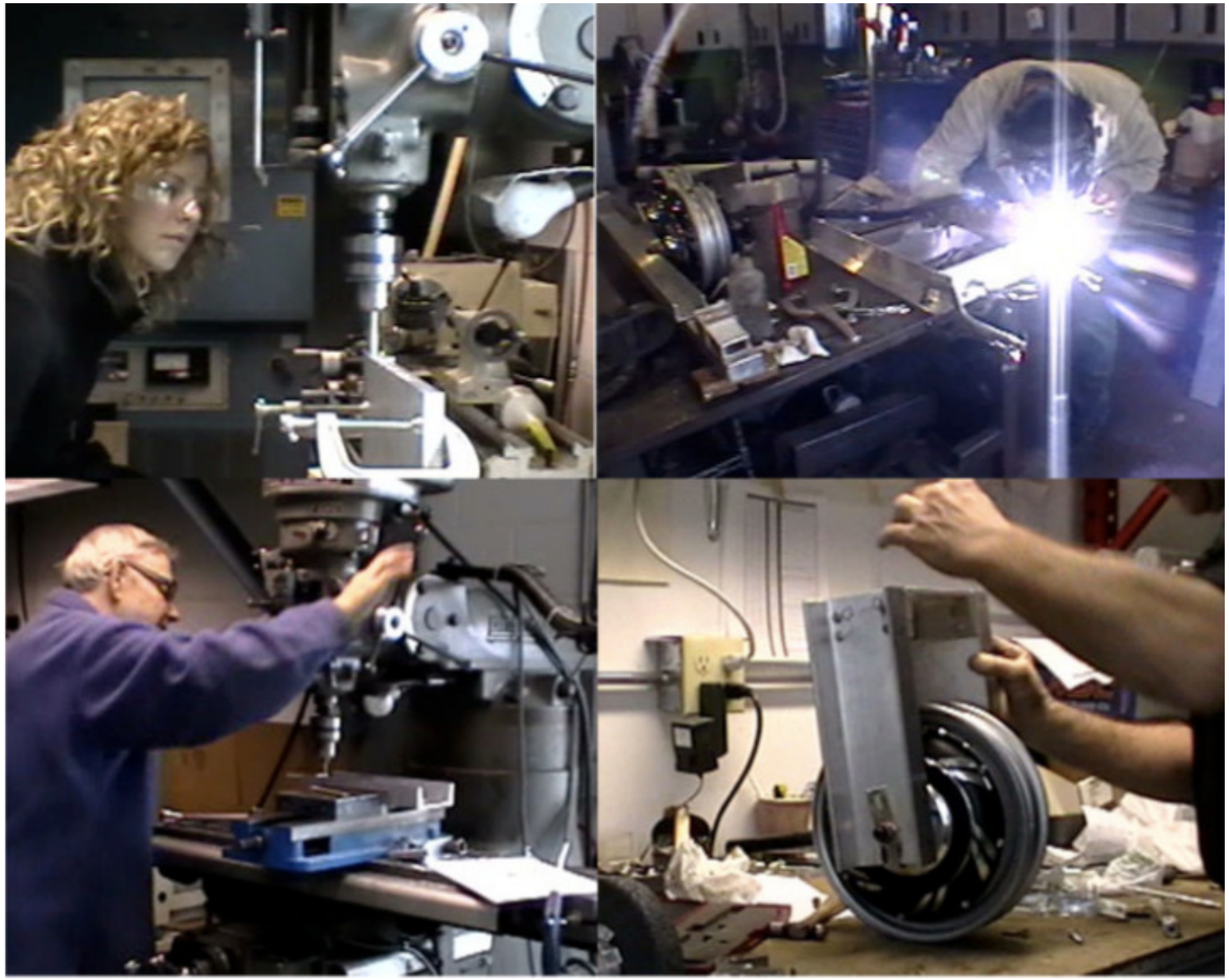


Retooling what is failing:

- US Federal Highway Administration estimates 13,000 job-years for each $1 billion in infrastructure spending (link).
- JPods expects to invest $8 billion in the DFW area over the next 6 years.
- FHA estimate: 104,000 job-years.
- Creates a center for exports.



Jobs: Manufacturing solar collectors to power mobility

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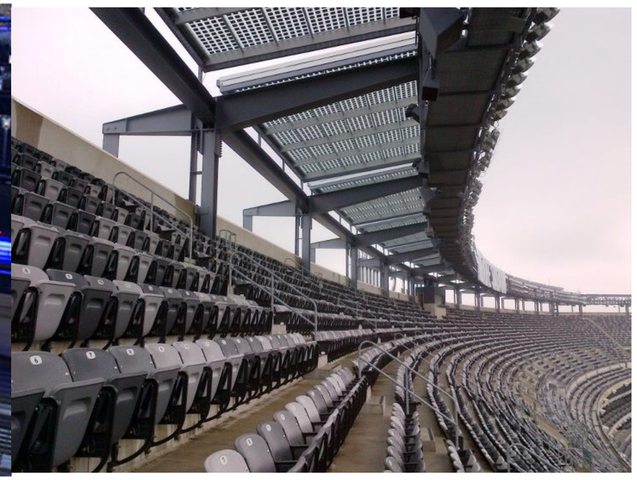
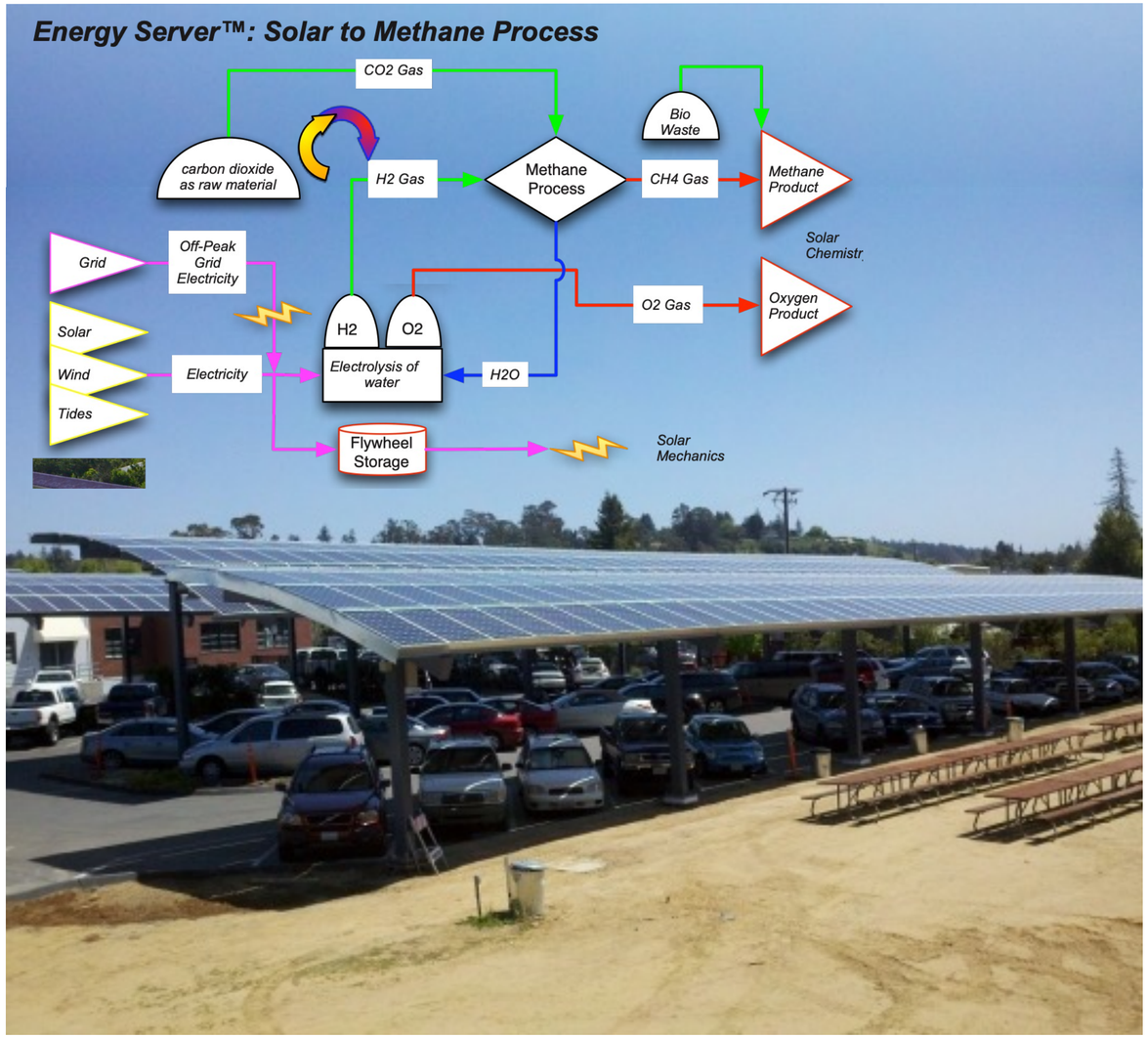
- Products made in NY by JPods' partner Frank Pao.



Jobs: Manufacturing microgrids to store solar energy

JPods®
www.JPodsTX.com

Urban mobility powered
within a solar budget



Jobs: Designing networks with JPods3D™: Visualize a sustainable future

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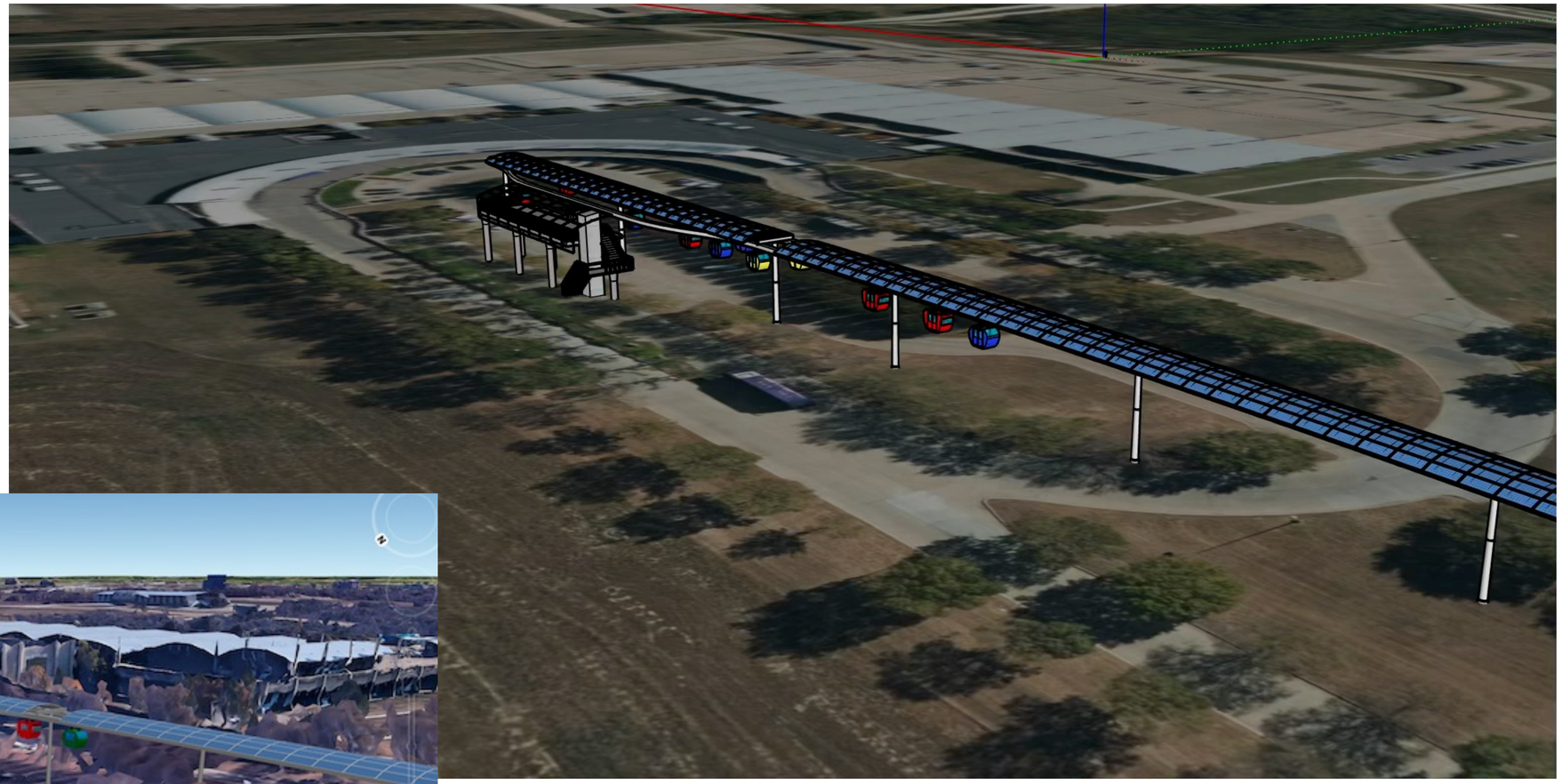
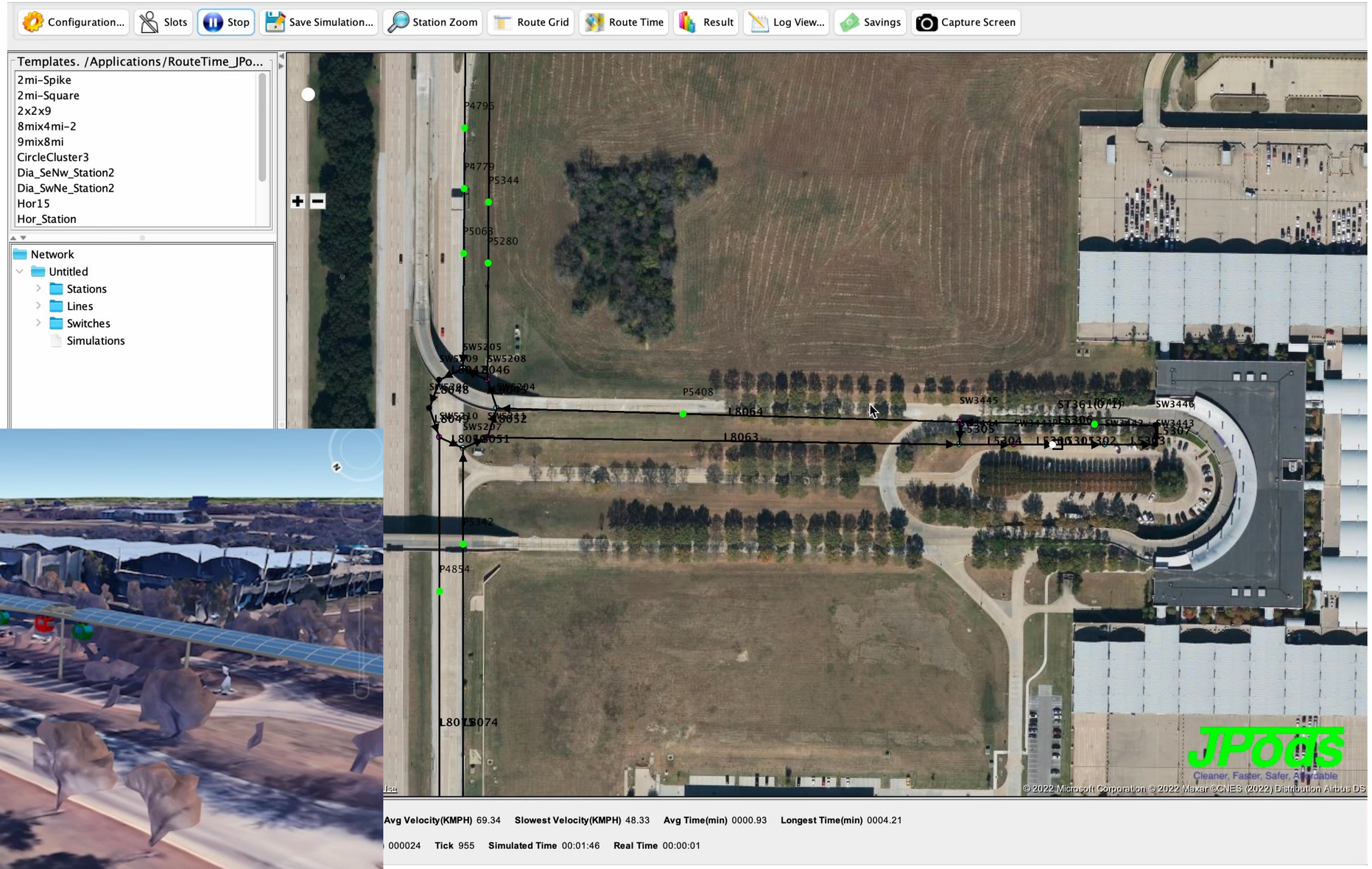
- DFW Car Rental



Jobs: Designing networks with JPods Route-Time™ software

www.JPodsTX.com

- DFW Car Rental



10X Problem – Solution – Action

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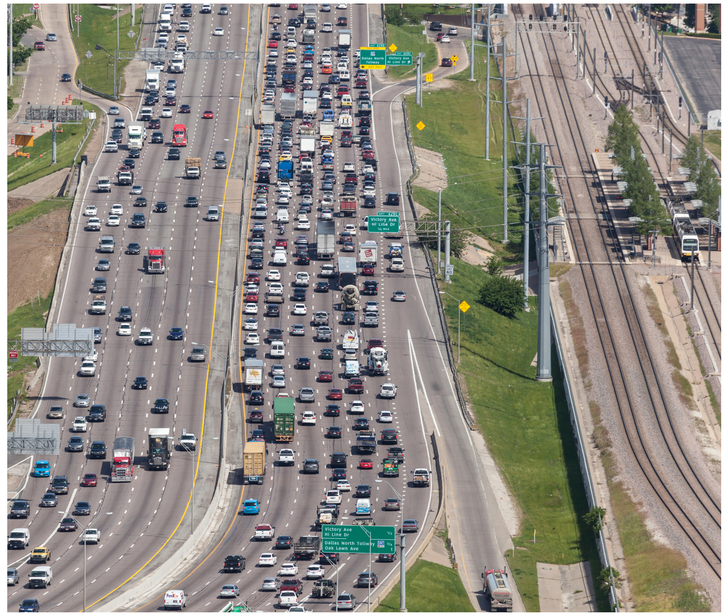
The Problem is clear



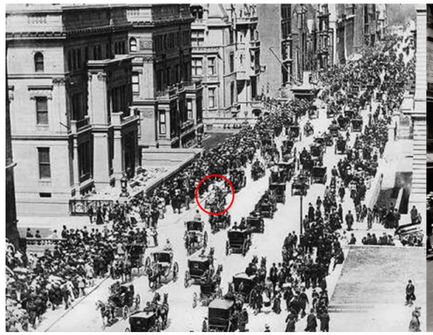
Solution: JPods has the tech, team, and 10X lower costs to fund and solve the problem.

Action:

- Cities willing to allow innovation.
- Certification using existing Texas Laws with a 10,000 times better safety record.
- Building the manufacturing base and jobs.

Easter Parades in New York City

Year 1900: One Motor Vehicle



Year 1913: One Horse & Carriage

10X Convert traffic costs into jobs and savings

JPods®
www.JPodsTX.com

Thank you
Bill James
612.414.4211
bill.james@jpods.com